

The background of the slide is a light gray technical drawing of a mechanical assembly, showing various components and their interactions. The drawing is oriented diagonally and includes various hatching patterns and dimension lines.

Acquisition: 16 October 2012

Acquisition key data



7 sites in:

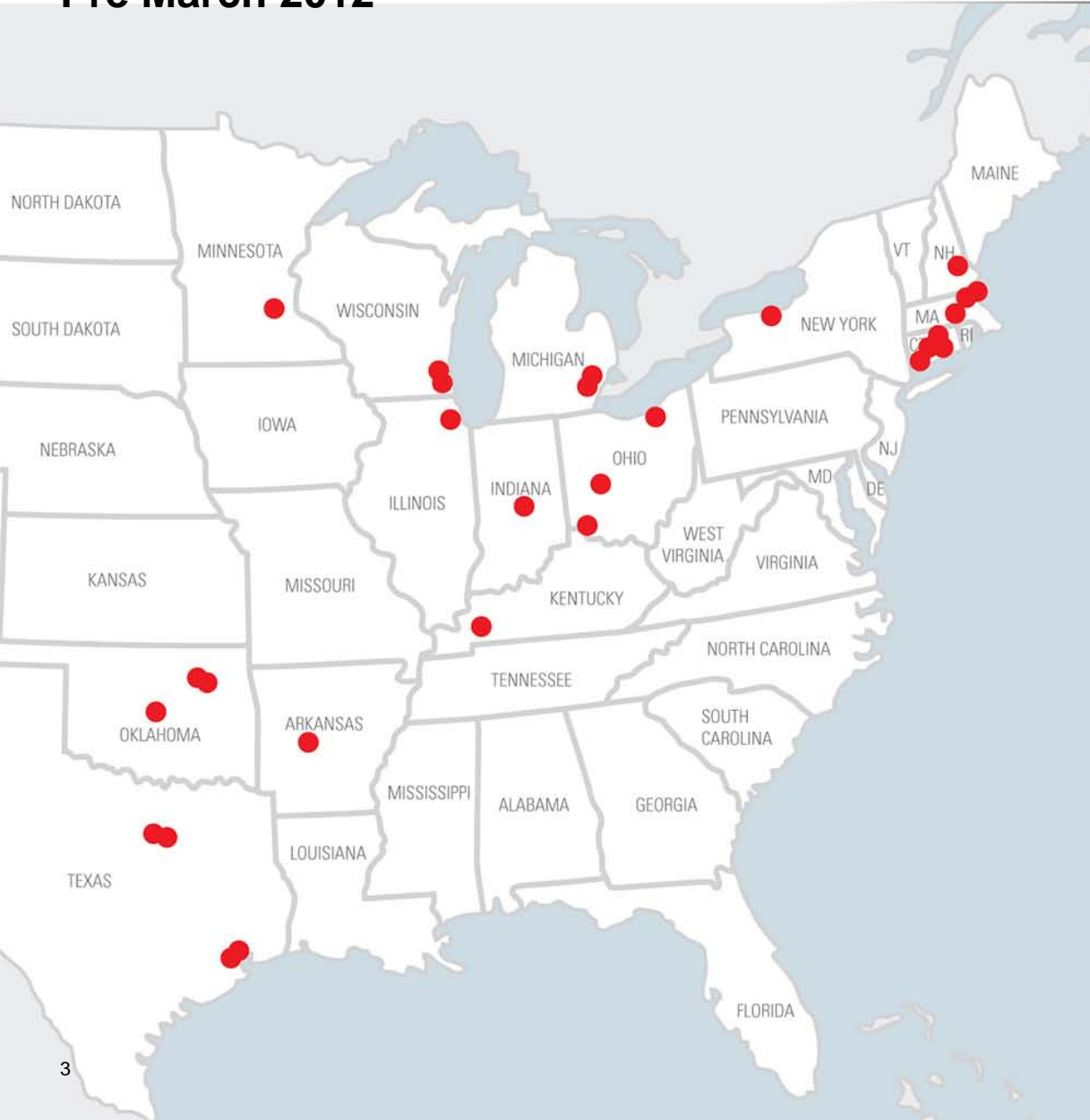
- Athens, AL
- Conyers, GA
- Greensburg, IN
- Lumberton, NC
- Reidsville, NC
- Fountain Inn, SC
- Morristown, TN

Acquisition cost: \$68m

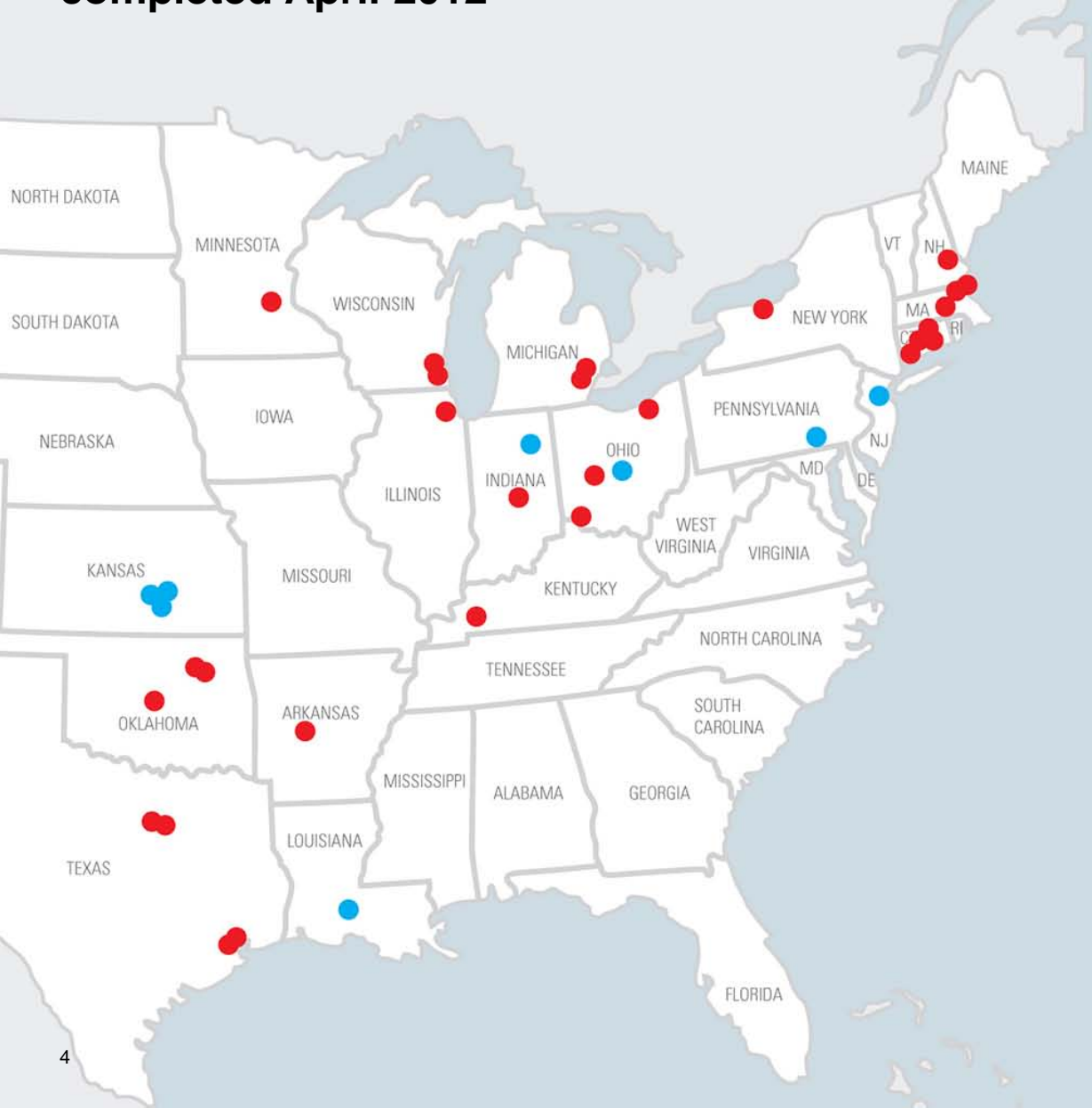
12 month performance (to Sept 2012)	\$million	Margin
Sales	34.9	
EBITDA	11.7	33.4%
EBIT	8.5	24.3%

Bodycote's Central & Eastern USA network

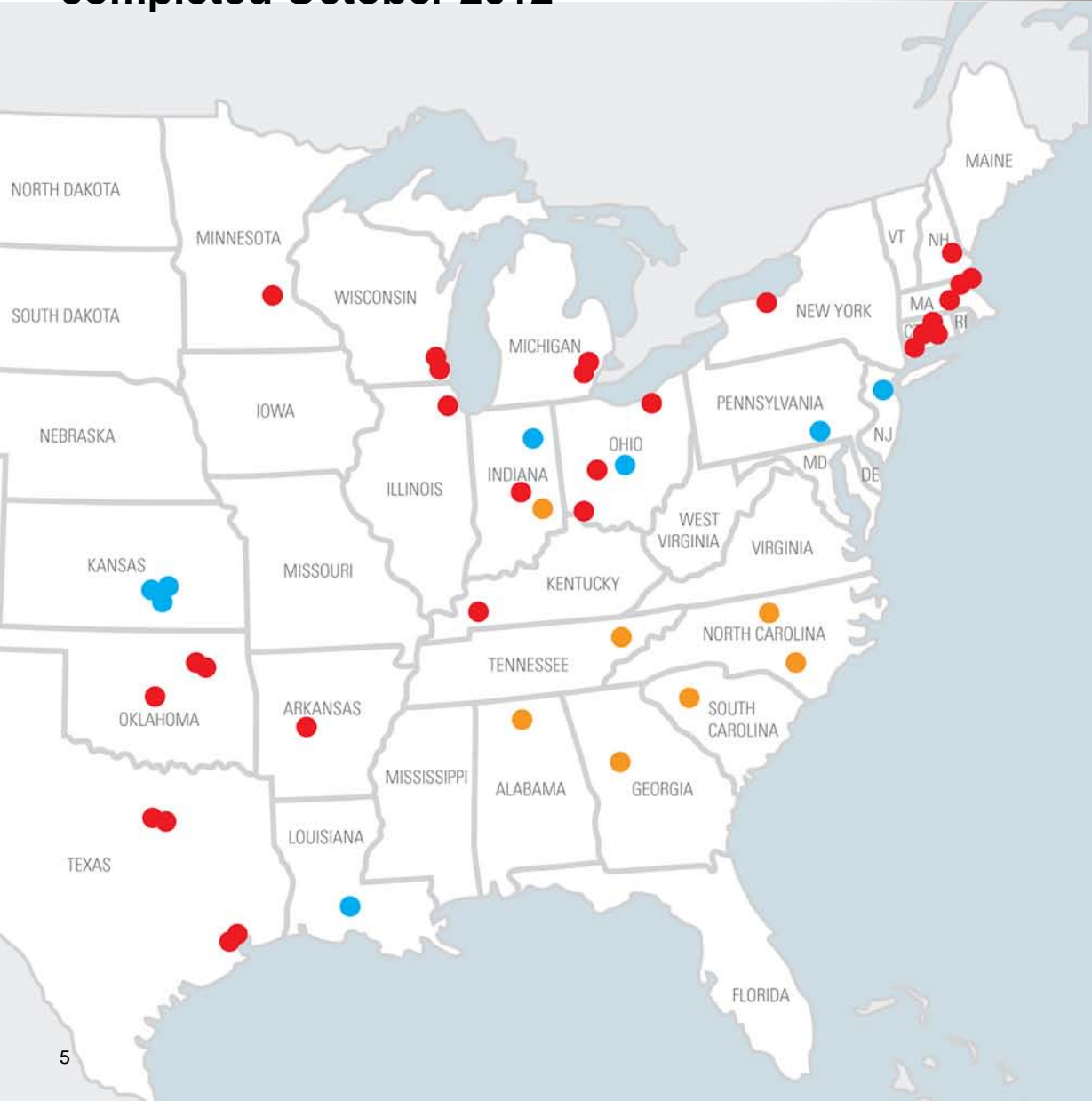
Pre March 2012



With acquisition of 8 sites (from Curtiss Wright) completed April 2012



With acquisition of 7 sites (from Bluewater) completed October 2012



Bodycote